



CITY OF DALLAS

For Official Use Only

**ANNUAL GIFT DISCLOSURE REPORT**

(To be filed no later than 5:00 p.m. on Tuesday, April 30, 2019)

The Dallas City Council has adopted gift policies for City Councilmembers and Board and Commission members. The gift policies require City Councilmembers and Board and Commission Members to file a sworn annual gift disclosure statement with the City Secretary if, during the preceding calendar year, the Councilmember, Board and Commission member, or his or her immediate family\* have received a gift, ticket, meal, travel, lodging, entertainment or honorarium having a value of \$50 or more, or an accumulation of gifts, tickets, meals, travel, lodging, entertainment, or honoraria from a single source having an aggregate value of \$100 or more from: (1) a person who the councilmember or board or commission member knows is interested in, or is likely to become interested in, a contract, purchase, payment, claim, zoning matter, or pecuniary transaction with the city that involves the exercise of the councilmember's or Board and Commission Member's discretion; or (2) a registered lobbyist pursuant to Article III-A, Chapter 12A of the Dallas City Code. [City Council Resolution 092836, Exhibits A and B attached]

Date of Report: \_\_\_/\_\_\_/\_\_\_

Type of Report: Annual

Reporting Period: From: 01/01/2018 through: 12/31/2018

Check One	Reporting Party	Council District/Board Name
<input type="checkbox"/>	Elected Official (City Councilmember)	
<input type="checkbox"/>	Appointed Official (Board or Commission Member)	

1. Name of Reporting Party:

2. Please list each gift, ticket, meal, trip, lodging, entertainment and honorarium having a value of \$50 or more, received within the reporting period, by you or your immediate family\* from: (1) a person who the councilmember or board or commission member knows is interested, or likely to become interested, in a contract, purchase, payment, claim, zoning matter, or pecuniary transaction with the city that involves the exercise of your discretion, or (2) a registered lobbyist pursuant to Article III-A, Chapter 12A of the Dallas City Code.

Also, if you or your immediate family\* have received, within the reporting period, an accumulation of gifts, tickets, meals, travel, lodging, entertainment or honoraria having an aggregate value of \$100 or more, from: (1) a person who the councilmember or board or commission member knows is interested in or is likely to become interested in a contract, purchase, payment, claim, zoning matter, or pecuniary transaction with the city that involves the exercise of your discretion or (2) a registered lobbyist pursuant to Article III-A, Chapter 12A of the Dallas City Code; please list each gift, ticket, meal, travel, lodging, entertainment and honorarium from that single source.

Please print or type all information. Attach additional pages if more space is needed.

Date Item Given	Donor Name	Item Description	Estimated Dollar Value Of Item	Gift was Given to (Check one)	
				Councilmember Board/Commission Member	Family Member

*\*Immediate family is defined as a spouse, domestic partner, or dependent child  
Attached are exclusions to the policy guidelines*

Have any additional or supplemental pages been attached to this report? Yes\_\_\_ No\_\_\_

If additional or supplemental pages have been attached, identify each page with your name/item number to which the information on the supplemental page refers.

**OATH OR AFFIRMATION**

This report (including any accompanying supplements), to the best of my knowledge and belief, is true, correct and complete.

\_\_\_\_\_  
Signature of Reporting Party

SWORN to and subscribed before me by \_\_\_\_\_ on this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, to certify which, witness my hand and seal of office.

<NOTARY SEAL>

\_\_\_\_\_  
Signature of officer administering oath

\_\_\_\_\_  
Printed name of officer administering oath

\_\_\_\_\_  
Title of officer administering oath

### **Exclusions to the Policy Guidelines**

City Councilmembers and Board and Commission members do not have to report the following in the annual gift disclosure statement:

- Ceremonial functions and other functions that councilmembers, board and commission members, and their family members attend in their official capacities in accordance with gift policies adopted by the city council.
- Tickets to fundraisers or charity events that benefit city facilities and programs given to councilmembers, board and commission members, and their family members in accordance with gift policies adopted by the city council.
- Travel, meals, entertainment and lodging, if reported in accordance with the city's travel reporting requirement in Section 12A-21, Dallas City Code.
- Annual memberships to city-owned facilities given to city councilmembers, or board and commission members, in accordance with gift policies adopted by the city council.
- Tickets given to city councilmembers, or board and commission members, in accordance with gift policies adopted by the city council.
- Ceremonial and protocol gifts received on behalf of the city and delivered to the city manager within 30 days of receipt and inventoried as city property.
- Honorarium reported on the councilmember's personal financial statement in accordance with state law.