



For Official Use Only

## FINANCIAL DISCLOSURE REPORT

This statement is filed in accordance with Chapter 12A of the Dallas City Code. Copies of the applicable code sections and additional copies of this form may be obtained from the City Secretary's office.

**See page 8 of this form for the list of persons required to file a financial disclosure report.**

Please print or type all information. Attach additional pages if more space is needed.

Date of Report:     \_\_\_/\_\_\_/\_\_\_

Type of Report:    Initial                    Annual

Reporting Period:   From: \_\_\_/\_\_\_/\_\_\_    Through: \_\_\_/\_\_\_/\_\_\_

Reporting Party (Check One)		Fill in Appropriate Information
<input type="checkbox"/>	Appointed Official	Board or Commission/ Title
<input type="checkbox"/>	City Employee	Title/Department

1.     Name of Reporting Party:

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2. Please give the full name(s) of your spouse or domestic partner, and your dependents.

<u>Name</u>	<u>Relationship</u>

3. Please list the names under which you and all persons listed in Item 2 do business.

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4. Please list the name(s) of your employer(s) and the names of all employers for all persons listed in Item 2.

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7. Please list the name of each nonprofit or business entity in which you or a person listed in Item 2 is a partner, manager, director, officer, or board member, or serves in any other policymaking position.

<u>Name of Business/Nonprofit Entity</u>	<u>Position Held</u>

8. Please list the name of any business entity that is a partner, parent, or subsidiary of a business entity owned, operated, or managed by you or a person listed in Item 2.

<u>Business Entity Owned, Operated, or Managed by You or a Person Listed in Item 2</u>	<u>Partner, Parent, or Subsidiary</u>

9. Please list the name of any person or business entity from whom, in the preceding calendar year, you or your spouse or domestic partner, directly or indirectly, has: a) received and not rejected an offer of employment; or b) accepted an offer of employment that is binding or expected by the parties to be carried out.

<u>Person/Business Entity Making Offer</u>	<u>Person Receiving/Accepting Offer</u>



**12.** Please list the names of all persons or entities who owe you or a person listed in Item 2 an unsecured debt of more than \$5000 (do not include debts owed by a relative within the second degree of consanguinity or affinity).

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**13.** Please list the source of each gift or accumulation of gifts from one source of more than \$250 in estimated fair market value received by you or a person listed in Item 2, or received by a person for the use or benefit of you or a person listed in Item 2, within the preceding calendar year and the estimated fair market value of each gift. \*

<u>Source of Gift(s)</u>	<u>Estimated Fair Market Value</u>

\* This requirement does not include:

- a) a gift received from a relative within the second degree of consanguinity or affinity if given on account of kinship, or from a domestic partner, if given on account of personal relationship;
- b) a gift received by will, by intestate succession, or as distribution from an inter vivos or testamentary trust established by a spouse, a domestic partner, or an ancestor;
- c) gifts received among and between fellow city officials and city employees;
- d) a lawful campaign or officeholder contribution reported as required by Chapter 254 of the Texas Election Code; and
- e) admission to an event in which you are participating in connection with official duties.

Have any additional or supplemental pages been attached to this report? Yes\_\_ No\_\_  
 If additional or supplemental pages have been attached, please identify each page with your name and the item number to which the information on the supplemental page refers.

**OATH**

This report (including any accompanying supplements) to the best of my knowledge and belief is true, correct, and complete.

\_\_\_\_\_  
Signature of Reporting Party

SWORN to and subscribed before me by \_\_\_\_\_

on this the \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, to certify  
which, witness my hand and seal of office.

<NOTARY SEAL>

\_\_\_\_\_  
Signature of officer administering oath

\_\_\_\_\_  
Printed name of officer administering oath

\_\_\_\_\_  
Title of officer administering oath

Persons required to file Financial Disclosure Reports under Chapter 12A of the Dallas City Code:

City of Dallas appointed members to the following boards, commissions and committees:

- Board of adjustment and board of adjustment alternate members.
- Building inspection advisory, examining, and appeals board.
- Business development corporation board.
- City plan and zoning commission.
- Civil service board and civil service board adjunct members.
- Community development commission.
- Dallas area rapid transit board.
- Dallas-Fort Worth international airport board.
- Ethics advisory commission.
- Fire code advisory and appeals board.
- Housing finance corporation board.
- Landmark commission and landmark commission alternate members.
- Park and recreation board.
- Permit and license appeal board.
- All reinvestment zone boards.
- All municipal management district boards.
- The first assistant city attorney
- The city auditor and city secretary, and their first assistants.
- Assistant city managers
- Municipal judges

The following persons are required to file Personal Financial Statements under Chapter 145 of the Texas Local Government **(not this form)**:

- City council members
- The city manager
- The city attorney
- Candidates for city council